

SUNY Delhi Student ID								
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2022-2023

Financial Aid Special Circumstances Form

The office of Student Financial Services at SUNY Delhi realizes that families sometimes experience unforeseen circumstances and/or expenses during an academic year, including being impacted by the COVID-19 pandemic. This form is designed to address your possible need for consideration of these unusual circumstances or expenses. All steps below are required for your account to be reviewed. This review is for federal financial aid eligibility and additional documentation may be requested. For more information about this process including our Frequently Asked Questions (FAQ), visit <u>www.delhi.edu/special-circumstance</u>

Student Name: _____

STEP 1 – Letter of Explanation

Please provide a signed statement explaining your situation. The statement should be as specific as possible and include important details as to what changed, why and the dates changes occurred.

STEP 2 – Special Circumstance and Required Documents

Please check the circumstance(s) below that applies and submit **all** documentation required.

Special Circumstance	Required Documentation
Loss of Income or Employment in 2021	 Signed copy of 2020 and 2021 Federal Tax Returns (include all schedules) Copies of all 2020 and 2021 W-2 forms Termination notice from employer on company letter head stating the last date of employment
	• Statement of Unemployment Benefits
	• Proof of severance pay
	Proof of cancellation or reduction of income
	• Must complete STEP 3 on the back of this form if loss occurred towards the end of 2021
Loss of Income or Employment in 2022	 Copy of 2020 Federal Tax Returns Copies of all 2020 W-2 forms Termination notice from employer on company letter head stating the last date of employment
	Statement of Unemployment Benefits
	• Proof of severance pay
	• Copies of most recent pay stubs for each job showing year-to-date earnings for 2022 (if applicable)
	• Proof of cancellation or reduction of income
	• Must complete STEP 3 on the back of this form
Medical Expense (uninsured medical expenses or catastrophic event)	• Copies of uninsured medical expenses and proof of payment that occurred during the academic year
Separation or divorce after submitting the 2022-2023 FAFSA	 Copy of the divorce decree or legal separation agreement OR Receipts showing different addresses if separated and one of the partners has left the household for an infinite period and marriage is severed (example: lease agreements, utility bills)
	 Proof of child support received or paid Signed copy of 2020 and 2021 Federal Tax Returns (include all schedules)
	• Copies of all 2020 and 2021 W-2 forms
Death of a parent after submitting the 2022-2023 FAFSA	 Copy of Death Certificate Signed copy of 2020 and 2021 Federal Tax Returns (include all schedules) Copies of all 2020 and 2021 W-2 forms
Other	Provide pertinent documentation related to your other circumstance

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STEP 3 – Estimate of calculated income for calendar year 2022:

Only complete this step if you checked the box for Loss of Employment or Loss of Income in Step 2 **AND** the loss occurred towards the end of 2021 or at any time during 2022.

Income received from all sources from January 1, 2022 – June 30, 2022

(Do not complete until after June 30, 2022)

		Student	Parent 1/Spouse	Parent 2	
1.	Income from Working	\$	\$	\$	
2.	Worker's Compensation	\$	\$	\$	
3.	Unemployment Benefits	\$	\$	\$	
4.	Severance Benefits	\$	\$	\$	
5.	Social Security Benefits	\$	\$	\$	
6.	Disability Benefits	\$	\$	\$	
7.	Child Support	\$	\$	\$	
8.	Other Income Benefits	\$	\$	\$	

Estimated anticipated income from all sources from July 1, 2022 to December 31, 2022

(Do not complete until after June 30, 2022)

		Student	Parent 1/Spouse	Parent 2	
1.	Income from Working	\$	<u>\$</u>	\$	
2.	Worker's Compensation	\$	<u>\$</u>	\$	
3.	Unemployment Benefits	\$	\$	\$	
4.	Severance Benefits	\$	<u>\$</u>	\$	
5.	Social Security Benefits	\$	\$	\$	
6.	Disability Benefits	\$	<u>\$</u>	\$	
7.	Child Support	\$	<u>\$</u>	\$	
8.	Other Income Benefits	\$	\$	\$	

Is your special circumstance related to the impact of COVID-19?

Yes

No

Step 4 – Signatures

The information provided on this form is true and complete to the best of my knowledge. I agree to notify Student Financial Services at SUNY Delhi of any error or omission in the above information, or of any further circumstances that may affect the accuracy of the above provided information. I understand that failure to comply with this agreement could result in forfeiture of financial aid eligibility of the student. **Electronic signatures are NOT acceptable**.

Student Signature

Date

Parent/Spouse Signature

Date