

## Student Checklist for Employment PLEASE COMPLETE IN BLUE OR BLACK INK ONLY (NO PENCILS)

Confidential Employment Questionnaire
Employment Eligibility Verification - Department of Homeland Security USCIS, I-9 Form  Section 1 - complete and sign  Supporting Documents brought to HR, Bush Hall 103  (Must be Original and Unexpired: NO COPIES)
Tax Forms  ☐ Federal Tax Form  ☐ NY State Tax Form  ☐ NY State Exempt Form (Optional: Request from HR)
Direct Deposit Election/Declination Form for NYS Employees  (See the Direct Deposit info sheet for more guidance.)  □ Supporting documents must be brought to HR, Bush Hall 103  □ Voided Check  OR  □ Written verification from the financial institution showing the account number, routing number, and name(s) on the account.  □ Section B − ONLY if you are DECLINING direct deposit.  □ Direct Deposit Reactivation Form
Retirement Program Election/Declination Form  □ Elect: Retirement Application (Request from HR)  □ Elect: Beneficiary Designation Form (Request from HR)
Voluntary Self-Identification of Disability Form
Invitation to Self-Identify for Veterans
Review Title IX & Non-Discrimination Notice & Sign Form.

All documents must be completed, signed and brought to Human Resources prior to starting employment. If you have any questions, please contact the HR office at X4495 or X4497.



#### Office of Human Resources

### CONFIDENTIAL

#### **Employment Questionnaire**

Please answer the questions below. The information is necessary for processing your appointment and for required statistical reporting. No personally identifiable information will be released.

Name:						
	(firs	t, middle, la	st)			
Birthdate:(mont	h, day, yea	r)	Social Se	curity Number:		
Birthplace:	( :	1 )				
	(City a	and state)				
Certificates and degre	ees:		d high school: li	st credential and gran	ting institut	ion)
1. U.S. Citizenship:	Yes	No **If	no, please indica	nte country of citizens	hip	
2. Race (please check	all that ap	ply):				
Asian				Native Hawai	iian/ Pacific	SIslander
Black/Afric	can Americ	can		American Inc	dian/Alaska	.Native
White						
3. Are you Hispanic:	Yes		No (if yes,	, you still need to prov	vide a race fo	or question 2)
4. Prior Service (previ **If yes please list Ins			•	s No		
5. Are you disabled?	Yes	No	6. Are you a v	olunteer firefighter?	Yes	No
7. Are you a veteran?	Yes	No **	If yes, please ch	oose from the option	s below.	
Military Service Sta	tus:		Protected	Veteran Status:	Not a Pr	otected Veteran
Active Military	Duty		Active	Duty Wartime or Ca	mpaign Bac	lge Veteran
Active Nationa	l Guard		Armed	d Forces Service Meda	al Veteran	
Active Reserve			Disabl	ed Veteran		
			Special	l Disabled Veteran		
			Vietna	m Era Veteran		
) C	N. 1	ъ.	Other	Protected Veteran		
3. Sex:	Male	Female				
Gender Identity:	Male	Female	Non-Binary	Preferred First Nan	ne:	



#### **Employment Eligibility Verification**

#### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615-0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the <a href="Instructions">Instructions</a>.

**ANTI-DISCRIMINATION NOTICE:** All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

				-		-			-			
Section 1. Employee day of employment,	Informatio but not befo	n and A	Attestatio epting a jo	<b>n:</b> Emplo b offer.	oye	es must comp	lete and	d sign	Section 1 c	f Form I-9	9 no la	ater than the <b>first</b>
Last Name (Family Name)			First Name	(Given Na	ne)		Middle I	Initial (if	any) Other	Last Names	Used	(if any)
Address (Street Number ar	nd Name)		A	pt. Number	(if a	any) City or Town	า		<u> </u>	State	;	ZIP Code
Date of Birth (mm/dd/yyyy)	U.S. Sc	ocial Secu	urity Number	Em	ploy	/ee's Email Addres	s			Emplo	yee's T	elephone Number
I am aware that federa provides for imprison fines for false stateme	ment and/or	<u> </u>	. A citizen c	of the Unite	d Sta	ates				See page 2	and 3 o	of the instructions.):
use of false document	,	-=-				he United States (S						
connection with the co		-	·			ent (Enter USCIS						
of perjury, that this inf		4	. A noncitiz	en (other th	nan I	Item Numbers 2. a	and 3. abo	ove) auti	horized to wor	k until (exp.	date, if	f any) 
including my selection attesting to my citizen		If you o	check Item N	lumber 4.,	ente	er one of these:						
immigration status, is		US	SCIS A-Num	ber		orm I-94 Admissi	on Numb	er	Foreign Pas	sport Num	ber an	d Country of Issuance
correct.				01	`			OK				
Signature of Employee								Today's	Date (mm/dd	уууу)		
If a preparer and/or to	ranslator assis	sted you	in completir	ng Section	1, t	hat person MUST	complet	e the Pr	reparer and/o	r Translato	r Certif	fication on Page 3.
Section 2. Employer business days after the e authorized by the Secret documentation in the Ad	employee's first arv of DHS. d	st day of locumen nation bo	f employmentation from ox; see Inst	ent, and m List A OF	or thust	physically exam combination of d	ine, or e ocumen	tative n examine tation f	e consistent rom List B a	e and sign with an alte nd List C.	ernativ Enter	e procedure any additional
		List	Α	OF		Lis	st B		AND		L	ist C
Document Title 1					L							
Issuing Authority					H							
Document Number (if any)  Expiration Date (if any)				-	H							
Document Title 2 (if any)				A	ddit	tional Informati	on					
Issuing Authority												
Document Number (if any)												
Expiration Date (if any)												
Document Title 3 (if any)												
Issuing Authority												
Document Number (if any)												
Expiration Date (if any)					Cł	neck here if you us	ed an alte	ernative	procedure aut			examine documents.
Certification: I attest, undo employee, (2) the above-list best of my knowledge, the	sted document	tation ap	pears to be	genuine a	nd to	o relate to the em					Day of	f Employment /y):
Last Name, First Name and	Title of Employ	er or Auth	norized Repre	esentative		Signature of Em	ployer or	Authori	zed Represen	ative	То	day's Date (mm/dd/yyyy)
Employer's Business or Or SUNY Dell		ne				Business or Organiz					de	

For reverification or rehire, complete Supplement B, Reverification and Rehire on Page 4.

#### LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

\* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A		LIST B	LIST C
Documents that Establish Both Identity and Employment Authorization	OR	Documents that Establish Identity ANI	D Documents that Establish Employment Authorization
1. U.S. Passport or U.S. Passport Card		Driver's license or ID card issued by a State or outlying possession of the United States	A Social Security Account Number card, unless the card includes one of the following restrictions:
2. Permanent Resident Card or Alien Registration Receipt Card (Form I-551)		provided it contains a photograph or information such as name, date of birth,	(1) NOT VALID FOR EMPLOYMENT
Foreign passport that contains a temporary I-551 stamp or temporary		gender, height, eye color, and address  2. ID card issued by federal, state or local	(2) VALID FOR WORK ONLY WITH INS AUTHORIZATION
I-551 printed notation on a machine- readable immigrant visa		government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color,	(3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION
<ol> <li>Employment Authorization Document that contains a photograph (Form I-766)</li> </ol>		and address	2. Certification of report of birth issued by the
5. For an individual temporarily authorized		3. School ID card with a photograph	Department of State (Forms DS-1350, FS-545, FS-240)
to work for a specific employer because of his or her status or parole:		4. Voter's registration card	3. Original or certified copy of birth certificate
a. Foreign passport; and		5. U.S. Military card or draft record	issued by a State, county, municipal authority, or territory of the United States
<b>b.</b> Form I-94 or Form I-94A that has		6. Military dependent's ID card	bearing an official seal
the following:  (1) The same name as the		7. U.S. Coast Guard Merchant Mariner Card	Native American tribal document
passport; and		8. Native American tribal document	5. U.S. Citizen ID Card (Form I-197)
(2) An endorsement of the individual's status or parole as long as that period of		Driver's license issued by a Canadian government authority	6. Identification Card for Use of Resident Citizen in the United States (Form I-179)
endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or		For persons under age 18 who are unable to present a document listed above:	7. Employment authorization document issued by the Department of Homeland Security
limitations identified on the form.		10. School record or report card	For examples, see Section 7 and Section 13 of the M-274 on
<b>6.</b> Passport from the Federated States of Micronesia (FSM) or the Republic of the		11. Clinic, doctor, or hospital record	uscis.gov/i-9-central. The Form I-766, Employment
Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		12. Day-care or nursery school record	Authorization Document, is a List A, Item  Number 4. document, not a List C  document.
	l	Acceptable Receipts	
May be prese	ented	in lieu of a document listed above for a to	emporary period.
		For receipt validity dates, see the M-274.	
Receipt for a replacement of a lost, stolen, or damaged List A document.	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.
<ul> <li>Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual.</li> </ul>			
Form I-94 with "RE" notation or refugee stamp issued to a refugee.			

<sup>\*</sup>Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.

Form I-9 Edition 08/01/23 Page 2 of 4



Last Name (Family Name) from Section 1.

#### Supplement A, Preparer and/or Translator Certification for Section 1

#### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

First Name (Given Name) from Section 1.

USCIS Form I-9 Supplement A OMB No. 1615-0047 Expires 07/31/2026

Middle initial (if any) from Section 1.

<b>Instructions:</b> This supplement must be com of Form I-9. The preparer and/or translator must complete, sign, and date a separate cer completed Form I-9.	ıst enter the employee's name	in the spaces provided above. Eac	ch preparer or translato
I attest, under penalty of perjury, that I have knowledge the information is true and corrections.		of Section 1 of this form and that	t to the best of my
Signature of Preparer or Translator		Date (mm/dd/yyyy	<i>(</i> )
Last Name (Family Name)	First Name (Given I	Name)	Middle Initial (if any)
Address (Street Number and Name)	City or Town	State	ZIP Code

Signature of Preparer or Translator

Last Name (Family Name)

First Name (Given Name)

Middle Initial (if any)

Address (Street Number and Name)

City or Town

State

ZIP Code

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator			Date (mm	/dd/yyyy)	
Last Name (Family Name)	First I	Name (Given Name)			Middle Initial (if any)
Address (Street Number and Name)		City or Town		State	ZIP Code

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator			Date (mn	n/dd/yyyy)	
Last Name (Family Name)	First I	Name (Given Name)			Middle Initial (if any)
Address (Street Number and Name)		City or Town		State	ZIP Code

Form I-9 Edition 08/01/23 Page 3 of 4



## **Supplement B, Reverification and Rehire (formerly Section 3)**

#### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9 Supplement B OMB No. 1615-0047 Expires 07/31/2026

Last Name (Family Name) from Section 1. First Name (Given Name) from Section 1. Middle initial (if any) from Section 1.

Instructions: This supplement replaces Section 3 on the previous version of Form I-9. Only use this page if your employee requires reverification, is rehired within three years of the date the original Form I-9 was completed, or provides proof of a legal name change. Enter the employee's name in the fields above. Use a new section for each reverification or rehire. Review the Form I-9 instructions before completing this page. Keep this page as part of the employee's Form I-9 record. Additional guidance can be found in the Handbook for Employers: Guidance for Completing Form I-9 (M-274)

	p this page as part of the elegical part of the electron part of the ele		d. Additional guidance can b	e found in the_	
Date of Rehire (if applicable)	New Name (if applicable)				
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)		Middle Initial
	ree requires reverification, you prization. Enter the document		present any acceptable List A opelow.	or List C documenta	tion to show
Document Title		Document Number (if any)		Expiration Date (if an	y) (mm/dd/yyyy)
I attest, under penalty of employee presented doc	perjury, that to the best of rumentation, the documenta	my knowledge, this emplo tion I examined appears t	yee is authorized to work in to be genuine and to relate to	the United States, the individual who	and if the presented it.
Name of Employer or Authoriz	ed Representative	Signature of Employer or Aut	horized Representative	Today's Date	(mm/dd/yyyy)
Additional Information (Initi	al and date each notation.)				rou used an cedure authorized mine documents.
Date of Rehire (if applicable)	New Name (if applicable)				
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)		Middle Initial
	ee requires reverification, you orization. Enter the document		present any acceptable List A opelow.	or List C documenta	tion to show
Document Title		Document Number (if any)		Expiration Date (if an	y) (mm/dd/yyyy)
			yee is authorized to work in to be genuine and to relate to		
Name of Employer or Authoriz	ed Representative	Signature of Employer or Aut	Today's Date (mm/dd/yyyy)		
Additional Information (Initi	al and date each notation.)				ou used an cedure authorized mine documents.
Date of Rehire (if applicable)	New Name (if applicable)				
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)		Middle Initial
	ee requires reverification, you prization. Enter the document		present any acceptable List A opelow.	or List C documenta	tion to show
Document Title		Document Number (if any)		Expiration Date (if an	y) (mm/dd/yyyy)
			yee is authorized to work in to be genuine and to relate to		
Name of Employer or Authoriz	ed Representative	Signature of Employer or Aut	Today's Date	(mm/dd/yyyy)	
Additional Information (Initi	al and date each notation.)				ou used an cedure authorized mine documents.

#### **Employee's Withholding Certificate**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

OMB No. 1545-0074

Department of the T	- 1	Give Form		<b>4045</b>		
Internal Revenue Se		<u>~</u>	s subject to review by the IR st name	13.	(b) 65	cial security number
Step 1:	(a) F	La La	ist name		(D) 30	cial security number
Enter Personal Information	Addre	town, state, and ZIP code			name of card? I credit for contact	our name match the on your social security f not, to ensure you get or your earnings, SSA at 800-772-1213
	(c)	Single or Married filing separately			or go to	www.ssa.gov.
	[	Married filing jointly or Qualifying surviving spot	ise			
	[	Head of household (Check only if you're unmarried		of keeping up a home for yo	urself and	d a qualifying individual.)
		4 ONLY if they apply to you; otherwise, m withholding, other details, and privacy.	skip to Step 5. See page	2 for more information	n on ea	ach step, who can
Step 2:		Complete this step if you (1) hold more to	han one job at a time, or (2	2) are married filing joi	ntly an	d your spouse
Multiple Job	s	also works. The correct amount of withh	olding depends on income	e earned from all of th	ese job	os.
or Spouse		Do only one of the following.				
Works		(a) Reserved for future use.				
		(b) Use the Multiple Jobs Worksheet on	page 3 and enter the resul	It in Step 4(c) below;	or	
		(c) If there are only two jobs total, you m option is generally more accurate that higher paying job. Otherwise, (b) is m	ın (b) if pay at the lower pa			
		TIP: If you have self-employment income	e, see page 2.			
		4(b) on Form W-4 for only ONE of these you complete Steps 3–4(b) on the Form W			s. (You	r withholding will
Step 3:		If your total income will be \$200,000 or le	ess (\$400,000 or less if ma	rried filing jointly):		
Claim		Multiply the number of qualifying child	dren under age 17 by \$2,00	00 <u>\$</u>		
Dependent and Other		Multiply the number of other dependent	ents by \$500	. \$		
Credits		Add the amounts above for qualifying c this the amount of any other credits. Ent		ents. You may add to	3	\$
Step 4 (optional): Other		(a) Other income (not from jobs). If expect this year that won't have with This may include interest, dividends,	holding, enter the amount	of other income here.	II.	\$
Adjustments	5	(b) Deductions. If you expect to claim do want to reduce your withholding, use the result here				\$
		(c) Extra withholding. Enter any addition	nal tax you want withheld e	each <b>pay period</b>	4(c)	
Step 5: Sign Here	Unde	r penalties of perjury, I declare that this certifica	ate, to the best of my knowled	lge and belief, is true, co	orrect, a	nd complete.
	Em	ployee's signature (This form is not valid	unless you sign it.)	Da	te	
Employers Only	Emple	oyer's name and address			Employe number	er identification (EIN)

Form W-4 (2022) Page **2** 

#### **General Instructions**

Section references are to the Internal Revenue Code.

#### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

#### **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

**Exemption from withholding.** You may claim exemption from withholding for 2022 if you meet both of the following conditions: you had no federal income tax liability in 2021 and you expect to have no federal income tax liability in 2022. You had no federal income tax liability in 2021 if (1) your total tax on line 24 on your 2021 Form 1040 or 1040-SR is zero (or less than the sum of lines 27a, 28, 29, and 30), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2022 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2023.

**Your privacy.** If you prefer to limit information provided in Steps 2 through 4, use the online estimator, which will also increase accuracy.

As an alternative to the estimator: if you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c). If this is the only job in your household, you may instead check the box in Step 2(c), which will increase your withholding and significantly reduce your paycheck (often by thousands of dollars over the year).

**When to use the estimator.** Consider using the estimator at *www.irs.gov/W4App* if you:

- 1. Expect to work only part of the year;
- 2. Have dividend or capital gain income, or are subject to additional taxes, such as Additional Medicare Tax;
- 3. Have self-employment income (see below); or
- Prefer the most accurate withholding for multiple job situations.

**Self-employment.** Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

#### **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

If you (and your spouse) have a total of only two jobs, you may instead check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



**Multiple jobs.** Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

#### Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2022 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

**Step 4(c).** Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.



Department of Taxation and Finance

IT-2104

## Employee's Withholding Allowance Certificate New York State • New York City • Yonkers

First name and middle initial	Last name		Your Social Security number
Permanent home address (number and street or rural route)		Apartment number	Single or Head of household Married
City, village, or post office	State	ZIP code	Married, but withhold at higher single rate  Note: If married but legally separated, mark an X in the Single or Head of household box.
Are you a resident of New York City?	No 🗌 No 🗆		
<ul> <li>Before making any entries, see the Note below, and</li> <li>Total number of allowances you are claiming for New Y</li> <li>Total number of allowances for New York City (from</li> </ul>	ork State and Yon	ikers, if applicable (from line 1	19, if using worksheet) 1
Use lines 3, 4, and 5 below to have additional with			
3 New York State amount			3 4
certify that I am entitled to the number of withholding Penalty – A penalty of \$500 may be imposed for any rom your wages. You may also be subject to criminal	false statement		the amount of money you have withhel
Employee's signature			Date
<b>Employee:</b> Give this form to your employer and keep f needed.	a copy for your	records. Remember to re-	view this form once a year and update i
<b>Note:</b> Single taxpayers with one job and zero depend dependents, heads of household or taxpayers that ex he instructions. Visit www.tax.ny.gov (search: IT-2104)	pect to itemize of	leductions or claim tax cre	e). Married taxpayers with or without edits, or both, complete the worksheet in
Employer: Keep this certificate with your records. f any of the following apply, mark an <b>X</b> in each correspond to this form to New York State. See <b>Employer</b> in the	onding box, comp		
A Employee claimed more than 14 exemption allowa	nces for New Yo	ork State A	
B Employee is a new hire or a rehire B First date e	mployee performed	d services for pay (mm-dd-yyyy)	(see Box B instructions):
You may report new hire information online ins	stead of mailing	the form to New York Stat	e. Visit www.nynewhire.com.
<b>Note:</b> Employers <b>must</b> report individuals under using the online reporting website above, <b>not</b>	-	ent contractor arrangeme	ent with contracts in excess of \$2,500
Are dependent health insurance benefits availab	le for this emplo	yee? Yes	No
If Yes, enter the date the employee qualifies (	(mm-dd-yyyy):		
Employer's name and address (Employer: complete this section only if yo	u are sending a copy of	this form to the New York State Tax De	epartment.) Employer identification number



#### Page 2 of 8 IT-2104 (2023)

has changed. Common reasons for completing a new Form IT-2104 each year include the following:

- · You started a new job.
- · You are no longer a dependent.
- Your individual circumstances may have changed (for example, you were married or have an additional child).
- · You moved into or out of NYC or Yonkers.
- · You itemize your deductions on your personal income tax return.
- · You claim allowances for New York State credits.
- You owed tax or received a large refund when you filed your personal income tax return for the past year.
- Your wages have increased and you expect to earn \$107,650 or more during the tax year.
- The total income of you and your spouse has increased to \$107,650 or more for the tax year.
- You have significantly more or less income from other sources or from another job.
- · You no longer qualify for exemption from withholding.
- You have been advised by the Internal Revenue Service that you
  are entitled to fewer allowances than claimed on your original federal
  Form W-4 (submitted to your employer for tax year 2019 or earlier),
  and the disallowed allowances were claimed on your original
  Form IT-2104.
- You are a covered employee of an employer that has elected to participate in the Employer Compensation Expense Program.

#### **Exemption from withholding**

You cannot use Form IT-2104 to claim exemption from withholding. To claim exemption from income tax withholding, you **must** file Form IT-2104-E, *Certificate of Exemption from Withholding*, with your employer. You must file a new certificate each year that you qualify for exemption. This exemption from withholding is allowable only if you had no New York income tax liability in the prior year, you expect none in the current year, **and** you are over 65 years of age, under 18, or a full-time student under 25. You may also claim exemption from withholding if you are a military spouse and meet the conditions set forth under the Servicemembers Civil Relief Act as amended by the Military Spouses Residency Relief Act and the Veterans Benefits and Transition Act. If you are a dependent who is under 18 or a full-time student, you may owe tax if your income is more than \$3,100.

#### Withholding allowances

You may **not** claim a withholding allowance for yourself or, if married, your spouse. Claim the number of withholding allowances you compute in Part 1 and Part 4 of the worksheet on page 4. If you want more tax withheld, you may claim fewer allowances. **If you claim more than 14 allowances**, your employer **must send** a copy of your **Form IT-2104** to the New York State Tax Department. You may then be asked to verify your allowances. If you arrive at negative allowances (less than zero) on lines 1 or 2 and your employer cannot accommodate negative allowances, **enter 0** and see *Additional dollar amount(s)* below.

Income from sources other than wages – If you have more than \$1,000 of income from sources other than wages (such as interest, dividends, or alimony received), reduce the number of allowances claimed on line 1 and line 2 (if applicable) of the IT-2104 certificate by one for each \$1,000 of nonwage income. If you arrive at negative allowances (less than zero), see *Withholding allowances* above. You may also consider making estimated tax payments, especially if you have significant amounts of nonwage income. Estimated tax requires that payments be made by the employee directly to the Tax Department on a quarterly basis. For more information, see the instructions for Form IT-2105, *Estimated Tax Payment Voucher for Individuals*, or see *Need help?* on page 7.

**Other credits** (Worksheet line 14) – If you will be eligible to claim any credits other than the credits listed in the worksheet, such as an investment tax credit, you may claim additional allowances.

Find your filing status and your New York adjusted gross income (NYAGI) in the chart below, and divide the amount of the expected credit by the number indicated. Enter the result (rounded to the nearest whole number) on line 14

Single and NYAGI is:	Head of household and NYAGI is:	Married and NYAGI is:	Divide amount of expected credit by:
Less than	Less than	Less than	63
\$215,400	\$269,300	\$323,200	
Between	Between	Between	68
\$215,400 and	\$269,300 and	\$323,200 and	
\$1,077,550	\$1,616,450	\$2,155,350	
Between	Between	Between	96
\$1,077,550 and	\$1,616,450 and	\$2,155,350 and	
\$5,000,000	\$5,000,000	\$5,000,000	
Between	Between	Between	100
\$5,000,000 and	\$5,000,000 and	\$5,000,000 and	
\$25,000,000	\$25,000,000	\$25,000,000	
Over	Over	Over	110
\$25,000,000	\$25,000,000	\$25,000,000	

**Example:** You are married and expect your New York adjusted gross income to be less than \$323,200. In addition, you expect to receive a flow-through of an investment tax credit from the S corporation of which you are a shareholder. The investment tax credit will be \$160. Divide the expected credit by 63. 160/63 = 2.5397. The additional withholding allowance(s) would be 3. Enter **3** on line 14.

Married couples with both spouses working – If you and your spouse both work, you should each file a separate IT-2104 certificate with your respective employers. Your withholding will better match your total tax if the higher wage-earning spouse claims all of the couple's allowances and the lower wage-earning spouse claims zero allowances. Do not claim more total allowances than you are entitled to. If your combined wages are:

- less than \$107,650, you should each mark an X in the box Married, but withhold at higher single rate on the certificate front, and divide the total number of allowances that you compute on line 19 and line 31 (if applicable) between you and your working spouse.
- \$107,650 or more, use the chart(s) in Part 5 and enter the additional withholding dollar amount on line 3.

Taxpayers with more than one job – If you have more than one job, file a separate IT-2104 certificate with each of your employers. Be sure to claim only the total number of allowances that you are entitled to. Your withholding will better match your total tax if you claim all of your allowances at your higher-paying job and zero allowances at the lower-paying job. In addition, to make sure that you have enough tax withheld, if you are a single taxpayer or head of household with two or more jobs, and your combined wages from all jobs are under \$107,650, reduce the number of allowances by seven on line 1 and line 2 (if applicable) on the certificate you file with your higher-paying job employer. If you arrive at negative allowances (less than zero), see Withholding allowances above.

If you are a single or a head of household taxpayer, and your combined wages from all of your jobs are between \$107,650 and \$2,263,265, use the chart(s) in Part 6 and enter the additional withholding dollar amount from the chart on line 3.

If you are a married taxpayer, and your combined wages from all of your jobs are \$107,650 or more, use the chart(s) in Part 5 and enter the additional withholding dollar amount from the chart on line 3 (Substitute the words *Higher-paying job* for *Higher earner's wages* within the chart).

**Dependents** – If you are a dependent of another taxpayer and expect your income to exceed \$3,100, you should reduce your withholding allowances by one for each \$1,000 of income over \$2,500. This will ensure that your employer withholds enough tax.

Following the above instructions will help to ensure that you will not owe additional tax when you file your return.

**Heads of households with only one job** – If you will use the head-of-household filing status on your state income tax return, mark the *Single or Head of household* box on the front of the certificate. If you have only one job, you may also wish to claim two additional withholding allowances on line 15.

#### DIRECT DEPOSIT FORM FOR NYS EMPLOYEES

RETURN COMPLETED FORM TO YOUR AGENCY/DEPARTMENT PAYROLL OR PERSONNEL OFFICE

AC 2772 (REV 12/2022)

#### **SECTION A:** EMPLOYEE INFORMATION (REQUIRED)

NAME (LAST, FIRST, MI)	NYS EMPLID N	LAST 4 SSN
PHONE (AREA CODE + PHONE NUMBER)	WORK EMAIL	
HOME ADDRESS (STREET, CITY, STATE, ZIP CODE)		

#### **SECTION B:** REQUEST FOR EXEMPTION FROM DIRECT DEPOSIT

I hereby request an exemption from the requirement to be paid by di	rect deposit pursuant to State Finance Law § 200(4)(a)(ii).
EMPLOYEE SIGNATURE	DATE

#### **SECTION C:** BALANCE ACCOUNT INFORMATION (REQUIRED)

Participating in full Direct Deposit requires one balance account; this account will receive any excess of funds after all other distributions are deposited as indicated. The balance account designated will be last in the deposit order. Non-payroll amounts, such as travel reimbursements, will be deposited in the balance account. If no other accounts are listed, the full net pay will be deposited into the balance account. The employee's name **must** appear on the account. A voided check or written verification from the financial institution showing the account number, routing number, and name(s) on the account must accompany this form for the balance account.

BALANCE ACCOUNT (REQUIRED)		ACTION	New	Change Acco	unt Add/Change Joint Account Holder	
TYPE	Checking	Savings	ACCOUNT#			ROUTING #
FINANCIA	L INSTITUTION	١				DISTRIBUTION ⊠ Excess

#### SECTION D: ADDITIONAL ACCOUNT INFORMATION (OPTIONAL)

Up to **seven** fixed amount or percentage deposits may be processed in addition to the balance account listed in Section B. The employee's name **must** appear on the account(s). (For more than five accounts, attach an additional AC 2772.) A voided check or written verification from the financial institution showing the account number, routing number, and name(s) on the account must accompany this form for each account listed.

DEPOSIT ORDER-1	ACTION	Add	Change Distribution	Add/Cl	nange Joint Account Holder	Cancel	
TYPE Checking	Savings	ACCOUN	NT#		ROUTING #		
FINANCIAL INSTITUTION	ON				DISTRIBUTION \$	or	_%
DEPOSIT ORDER-2	ACTION	Add	Change Distribution	Add/Cl	nange Joint Account Holder	Cancel	
TYPE Checking	Savings	ACCOUN	NT#		ROUTING #		
FINANCIAL INSTITUTION	ON				DISTRIBUTION \$	or	_%
DEPOSIT ORDER-3	ACTION	Add	Change Distribution	Add/Cl	nange Joint Account Holder	Cancel	
TYPE Checking	Savings	ACCOUN	NT#		ROUTING #		
FINANCIAL INSTITUTION	ON				DISTRIBUTION \$	or	_%
DEPOSIT ORDER-4	ACTION	Add	Change Distribution	Add/Cl	nange Joint Account Holder	Cancel	
TYPE Checking	Savings	ACCOUN	NT #:		ROUTING #		
FINANCIAL INSTITUTION	ON				DISTRIBUTION \$	or	_%
DEPOSIT ORDER-5	ACTION	Add	Change Distribution	Add/Cl	nange Joint Account Holder	Cancel	
TYPE Checking	Savings	ACCOUN	NT #		ROUTING #		
FINANCIAL INSTITUTION	ON				DISTRIBUTION \$	or	_%

#### DIRECT DEPOSIT FORM FOR NYS EMPLOYEES

RETURN COMPLETED FORM TO YOUR AGENCY/DEPARTMENT PAYROLL OR PERSONNEL OFFICE

AC 2772 (REV 12/2022)

#### **SECTION E:** DIRECT DEPOSIT STATEMENT OPTIONS (OPTIONAL)

Check the box to opt out of receiving a printed copy of your direct deposit pay stub:

Go Paperless - I do not want a printed copy of my Direct Deposit pay stub sent to me. I understand that I will **not** receive a printed copy of my Direct Deposit pay stub. I understand that I can view and print my electronic pay stubs as well as change my Direct Deposit statement option with NYS Payroll Online (NYSPO): <a href="https://psonline.osc.ny.gov/">https://psonline.osc.ny.gov/</a>

#### **SECTION F**: AUTHORIZATION (REQUIRED)

The joint account holder for accounts listed in Sections B and C, if any, must sign on the corresponding line for new/additional accounts or changes in account holder(s). By signing this form, the employee and any joint account holder allows the State, through the financial institution, to debit the account in order to recover any salary to which the employee was not entitled or that was deposited to the account in error. This means of recovery shall not prevent the State from utilizing any other lawful means to retrieve salary payments to which the employee is not entitled.

BALANCE ACCOUNT JOINT ACCOUNT HOLDER	DATE
DEPOSIT ORDER-1 JOINT ACCOUNT HOLDER	DATE
DEPOSIT ORDER-2 JOINT ACCOUNT HOLDER	DATE
DEPOSIT ORDER-3 JOINT ACCOUNT HOLDER	DATE
DEPOSIT ORDER-4 JOINT ACCOUNT HOLDER	DATE
DEPOSIT ORDER-5 JOINT ACCOUNT HOLDER	DATE

I certify that I read and understand the instructions to this form, including the authorization for recovery. In signing this form, I authorize my NYS salary payment to be sent to the designated financial institution(s) to be deposited into the specified account(s), and all non-payroll amounts due to me to be sent to the designated financial institution to be deposited into the balance account designated. I understand that this form supersedes any previous elections I have made, and that changes may take up to two payroll periods to become effective.

EMPLOYEE SIGNATURE	 DATE
LIMITEOTEE SIGNATURE _	DATE

#### **CANCELLATIONS**

The agreement represented by this authorization will remain in effect until canceled by the employee, the financial institution, or the State agency. Employees should maintain accounts canceled and replaced by new accounts until the new transaction is complete. If canceled accounts are not temporarily maintained until the new account receives the employee's direct deposit transaction, employees may experience a delay in payments. The financial institution may cancel the agreement by providing the employee and the State agency with a written notice 30 days in advance of the cancellation date. The financial institution cannot cancel the authorization without notification to both the employee and the State agency. The State agency may cancel an employee's direct deposits when internal control policies would be compromised by this form of salary payment.

#### **NEW YORK STATE PERSONAL PRIVACY LAW NOTIFICATION**

The New York State Office of the State Comptroller Bureau of State Payroll Services requests personal information on this form to operate the New York State Direct Deposit/Electronic Funds Transfer Program. This information is being requested pursuant to State Finance Law §200(4) and Part 102 of Title 2 of the New York Codes, Rules and Regulations. The information will be provided to the designated financial institution(s) and/or their agent(s) for the purpose of processing payments, and for other official business of the Office of the State Comptroller. No further disclosure of this information will be made unless such disclosure is authorized or required by law. An employee's failure to provide the requested information may delay or prevent the receipt of payments through the Direct Deposit/Electronic Funds Transfer Program. The information provided will be maintained in the State Payroll System under the direction of the Bureau of State Payroll Services.

#### State University of New York Retirement Program Election Form

(Please type or print)

Name:				
Last four digits of SS#:	·			
Phone#:				
College:	SUNY Delhi			
This form must be submit our date of hire.)	ted to the Office H	uman Resources of	your college	within 30 days of
1. I hereby elect to p	participate in the N	New York State Er	mployees' Ro	etirement System (ERS)
2. I have been advis		y and elect to decli	ne members	ship in a Retirement
Signature:			Date:	
				(mm/dd/yyyy)

Note: When applicable, upon timely receipt of this form the Human Resources Office will send you the appropriate application and other forms to enroll in the retirement program above.

# Form CC-305 Page 1 of 1 Name: \_\_\_\_\_\_ Date: \_\_\_\_\_\_ (if applicable) | Voluntary Self-Identification of Disability | OMB Control Number 1250-0005 | | Expires 05/31/2023

#### Why are you being asked to complete this form?

We are a federal contractor or subcontractor required by law to provide equal employment opportunity to qualified people with disabilities. We are also required to measure our progress toward having at least 7% of our workforce be individuals with disabilities. To do this, we must ask applicants and employees if they have a disability or have ever had a disability. Because a person may become disabled at any time, we ask all of our employees to update their information at least every five years.

Identifying yourself as an individual with a disability is voluntary, and we hope that you will choose to do so. Your answer will be maintained confidentially and not be seen by selecting officials or anyone else involved in making personnel decisions. Completing the form will not negatively impact you in any way, regardless of whether you have self-identified in the past. For more information about this form or the equal employment obligations of federal contractors under Section 503 of the Rehabilitation Act, visit the U.S. Department of Labor's Office of Federal Contract Compliance Programs (OFCCP) website at <a href="https://www.dol.gov/ofccp">www.dol.gov/ofccp</a>.

#### How do you know if you have a disability?

You are considered to have a disability if you have a physical or mental impairment or medical condition that substantially limits a major life activity, or if you have a history or record of such an impairment or medical condition. *Disabilities include, but are not limited to:* 

- Autism
- Autoimmune disorder, for example, lupus, fibromyalgia, rheumatoid arthritis, or HIV/AIDS
- Blind or low vision
- Cancer
- Cardiovascular or heart disease
- Celiac disease
- Cerebral palsy

- Deaf or hard of hearing
- Depression or anxiety
- Diabetes
- Epilepsy
- Gastrointestinal disorders, for example, Crohn's Disease, or irritable bowel syndrome
- Intellectual disability

- Missing limbs or partially missing limbs
- Nervous system condition for example, migraine headaches, Parkinson's disease, or Multiple sclerosis (MS)
- Psychiatric condition, for example, bipolar disorder, schizophrenia, PTSD, or major depression

#### Please check one of the boxes below:

Yes, I Have A Disability, Or Have A History/Record Of Having A Disability No, I Don't Have A Disability, Or A History/Record Of Having A Disability I Don't Wish To Answer

PUBLIC BURDEN STATEMENT: According to the Paperwork Reduction Act of 1995 no persons are required to respond to a collection of information unless such collection displays a valid OMB control number. This survey should take about 5 minutes to complete.

	For Employer Use Only
Employers may modify this se	ection of the form as needed for recordkeeping purposes.
	For example:
Job Title:	Date of Hire:

#### **Invitation to Self-Identify for Veterans**

#### Why are you being asked to complete this form?

Because we do business with the government, we must reach out to current employees, new hires and applicants, and take affirmative action to employ and advance in employment: (1) disabled veterans; (2) recently separated veterans; (3) active duty wartime or campaign badge veterans; and (4) Armed Forces service medal veterans. These classifications are defined as follows:

#### **Definitions:**

- A "disabled veteran" is one of the following:
  - (1) a veteran of the U.S. military, ground, naval or air service who is entitled to compensation (or who but for the receipt of military retired pay would be entitled to compensation) under laws administered by the Secretary of Veterans Affairs; or
  - (2) a person who was discharged or released from active duty because of a service-connected disability. A "recently separated veteran" means any veteran during the three-year period beginning on the date of such veteran's discharge or release from active duty in the U.S. military, ground, naval, or air service.
- An "active duty wartime or campaign badge veteran" means a veteran who served on active duty in the U.S. military, ground, naval or air service during a war, or in a campaign or expedition for which a campaign badge has been authorized under the laws administered by the Department of Defense.
- An "Armed forces service medal veteran" means a veteran who, while serving on active duty in the U.S. military, ground, naval or air service, participated in a United States military operation for which an Armed Forces service medal was awarded pursuant to <a href="Executive Order 12985"><u>Executive Order 12985</u></a>.

Protected veterans may have additional rights under USERRA - the Uniformed Services Employment and Reemployment Rights Act. In particular, if you were absent from employment in order to perform service in the uniformed service, you may be entitled to be re-employed by your employer in the position you would have obtained with reasonable certainty if not for the absence due to service. For more information, call the U.S. Department of Labor's Veterans Employment and Training Service (VETS), toll- free, at 1-866-4-USA-DOL.

To help us measure how well we are doing, we are asking you to tell us if you are an individual as defined above. Completing this form is voluntary, but we hope that you will choose to fill it out. If you are applying for a job, any answer you give will be kept private and will not be used against you in any way.

#### **APPLICANT**

If you believe you belong to any of the categories of protected veterans listed above, please indicate by checking the appropriate box below. As a Government contractor subject to VEVRAA, we request this information in order to measure the effectiveness of the outreach and positive recruitment efforts we undertake pursuant to VEVRAA.

[]	I IDENTIFY AS ONE	OR MORE OF THI	E CLASSIFICATION	NS OF PROTECTED \	/ETERAN LISTED	ABOVE
[]	I AM NOT A PROTE	ECTED VETERAN				



#### **NEW HIRE/CURRENT EMPLOYEE**

If you already work for us, your answer will not be used against you in any way. Because a person may become disabled at any time, we are required to ask all of our employees to update their information every five years. You may voluntarily self-identify as having a disability on this form based on your circumstances at this time, regardless of whether you identified as having a disability earlier.

If you believe you belong to any of the categories of protected veterans listed above, please indicate by checking the appropriate box below.

I BELONG TO THE FOLLOWING CLASSIFICATIONS OF PROTECTED VETERANS (CHOOSE ALL THAT APPLY):

[] DISAE	BLED VETERAN		
[] RECEI	NTLY SEPARATED VETERAN	DATE SEPARATED FROM	MILITARY SERVICE:
[] ACTIV	VE WARTIME OR CAMPAIGN	BADGE VETERAN	
[] ARMI	ED FORCES SERVICE MEDAL V	/ETERAN	
[ ]I am a	protected veteran, but I cho	oose not to self-identify the	classifications to which I belong.
[ ]I am N	NOT a protected veteran.		
you to pe the way the assist us in Submission provided amended The information restriction may be in Government	rform the essential functions of he job is customarily performed in making reasonable accommod on of this information is voluntar will be used only in ways that ar .  mation you submit will be kept on the work or duties of disalt of the extension and to the extension is customark.	the job, including special equip , provision of personal assistan- dations for your disability. ry and refusal to provide it will be not inconsistent with the Vie- confidential, except that (i) super pled veterans, and regarding nest appropriate, if you have a con- g laws administered by the Office	e are accommodations we could make that would enable ment, changes in the physical layout of the job, changes in the services or other accommodations. This information will not subject you to any adverse treatment. The information that Era Veterans' Readjustment Assistance Act of 1974, as ervisors and managers may be informed regarding cessary accommodations; (ii) first aid and safety personnel dition that might require emergency treatment; and (iii) ce of Federal Contract Compliance Programs, or enforcing
	IDENTIFIERS:  I AM A CURRENT EMPLO Title of position:		Today's Date (Month/Day/Year)
П	I AM APPI YING FOR A P	OSITION	



Title of position:



## Equal Opportunity: Access, Employment and Fair Treatment in the State University of New York

It is the policy of the State University of New York ("the State University" or "SUNY") that no discrimination against or harassment of individuals will occur on any of the campuses or in the programs or activities of the University. Furthermore, the University provides equal opportunity in employment for all qualified persons; prohibits discrimination in employment; and promotes the full realization of equal employment opportunity through a positive, continuing program for the University as a whole and for each constituent unit of the University. To see the whole policy including definitions, procedures, forms, etc., please visit SUNY's Policy on Equal Opportunity: Access, Employment and Fair Treatment in the State University of New York.

#### Title IX

Information about pertaining to the College's procedures on Sexual Harassment and Title IX can be found on the College's website at the below link: https://www.delhi.edu/mydelhi/hr/handbook/affirmative-action/title-ix.php

#### Notice of Non-Discrimination

SUNY Delhi does not discriminate. Pursuant to University policy, SUNY Delhi is committed to fostering a diverse community of outstanding faculty, staff, and students, as well as ensuring equal educational opportunity, employment, and access to services, programs, and activities, without regard to an individual's race, color, national origin, religion, creed, age, disability, sex, gender identity, sexual orientation, familial status, pregnancy, predisposing genetic characteristics, military status, domestic violence victim status, or criminal conviction. Employees, students, applicants or other members of the college community (including but not limited to vendors, visitors, and guests) may not be subjected to harassment that is prohibited by law, or treated adversely or retaliated against based upon a protected characteristic. The University's policy is in accordance with federal and state laws and regulations prohibiting discrimination and harassment of all Civil Rights.

Inquiries regarding the application of Title IX and other laws, regulations and policies prohibiting discrimination may be directed to the Director of Human Resources at SUNY Delhi.